

New York City Transitional Finance Authority (NYC TFA)

Transit Authority · NY

OUTSTANDING DEBT

Outstanding par	Bond series	CUSIPs
\$66.0B	207	1483
Callable par	Avg coupon	Avg maturity
\$49.9B	4.65%	12.2 yrs

Scope: reconciled debt facts cover New York City Transitional Finance Authority (NYC TFA) (\$66.0B); EMMA's reporting-entity record totals \$96.4B.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa1	AAA	AAA
421 rated	300 rated	506 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$1.3B
2027	\$2.7B
2028	\$2.5B
2029	\$2.5B
2030	\$2.8B
2031	\$2.7B
2032	\$2.8B
2033	\$2.9B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

New York City Transitional Finance Authority (NYC TFA) — Investor relations:
<https://www.munipro.com/bondgov/issuer/new-york-city-transitional-finance-authority-nyc-tfa-ny/>
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