

# Metropolitan Transportation Authority

Transportation Authority · NY

OUTSTANDING DEBT

|                 |              |                 |
|-----------------|--------------|-----------------|
| Outstanding par | Bond series  | CUSIPs          |
| <b>\$48.9B</b>  | <b>153</b>   | <b>1023</b>     |
| Callable par    | Avg coupon   | Avg maturity    |
| <b>\$35.9B</b>  | <b>4.86%</b> | <b>14.1 yrs</b> |

CREDIT RATINGS

|           |             |            |
|-----------|-------------|------------|
| Moody's   | S&P         | Fitch      |
| <b>A2</b> | <b>BBB+</b> | <b>AA-</b> |
| 305 rated | 566 rated   | 651 rated  |

Scope: reconciled debt facts cover Metropolitan Transportation Authority (\$48.9B); EMMA's reporting-entity record totals \$101.0B.

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

|      |        |
|------|--------|
| 2026 | \$1.2B |
| 2027 | \$2.3B |
| 2028 | \$2.8B |
| 2029 | \$2.3B |
| 2030 | \$1.8B |
| 2031 | \$1.8B |
| 2032 | \$2.0B |
| 2033 | \$1.7B |

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 39 maturity years shown. Compiled from MuniPro's curated, reconciled bond-level debt profile for this reporting entity's linked public borrower record; not a substitute for the official statement.

Metropolitan Transportation Authority — Investor relations: <https://www.munipro.com/bondgov/issuer/metropolitan-transportation-authority-ny/>  
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