

California State

STATE · CA

OUTSTANDING DEBT

Outstanding par

\$49.8B

Among the largest CA issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Aa2	AA-	AA
193 rated	110 rated	54 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$1.8B
2027	\$5.0B
2028	\$4.6B
2029	\$4.1B
2030	\$6.6B
2031	\$3.5B
2032	\$6.9B
2033	\$9.6B

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 31 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

California State — Investor relations: <https://www.munipro.com/bondgov/issuer/california-st-ca/>
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