

Build NYC Resource Corporation New York Revenue

Private Higher Ed · NY

OUTSTANDING DEBT

Outstanding par

\$3.8B

Among the largest NY issuers by debt outstanding.

CREDIT RATINGS

Moody's	S&P	Fitch
Baa3	A+	A-
53 rated	100 rated	29 rated

MATURITY PROFILE — PAR OUTSTANDING BY YEAR

2026	\$50.8M
2027	\$60.7M
2028	\$73.3M
2029	\$119.3M
2030	\$53.4M
2031	\$352.7M
2032	\$102.6M
2033	\$93.0M

Principal at maturity by year across currently-outstanding securities. Earliest 8 of 41 maturity years shown. Compiled from EMMA security data for this reporting entity; not a substitute for the official statement.

Build NYC Resource Corporation New York Revenue — Investor relations: <https://www.munipro.com/bondgov/issuer/build-nyc-resource-corp-n-y-rev-ny/>
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